

ASX CODE: MKL

**CAPITAL STRUCTURE**

IPO Price	\$0.30
Shares on Issue (m)	151.7
Market Cap <sup>1</sup>	\$45.5m

**MAJOR SHAREHOLDERS**

Philip Mayes	34.1%
Alium Capital	9.4%

**BOARD & MANAGEMENT****Michelle Gutherie**

Chair

**Philip Mayes**

Managing Director

**Tony Lawrence**

Executive Director

**Megan Brownlow**

Non-Executive Director

**Gabriele Famous**

Non-Executive Director

**Kaitlin Smith**

Company Secretary

**CONTACT**

T: +61 8 7200 3252

E: hello@mightykingdom.com

W: www.mightykingdom.com

A: Lv2, 44 Pirie St,  
Adelaide SA 5000P: PO Box 3106  
Rundle Mall SA 5000  
Australia

ACN: 627 145 260

<sup>1</sup> At IPO price, excluding value  
of issued options**MIGHTY KINGDOM IPO WEBINAR**

**April 21, 2021** – Mighty Kingdom Limited (“**Mighty Kingdom**” or the “**Company**”) will host a Q&A session via conference call at 9:00am AEST on Wednesday 21 April 2021.

To listen live, please click the link below and register your details:

<https://services.choruscall.com.au/webcast/aep-210421.html>

Please note it is best to log on at least 5 minutes before the scheduled commencement time to ensure you are registered in time for the start of the call.

This announcement has been authorised for release by the Board of Mighty Kingdom Limited.

**For further information, please contact:****Philip Mayes**

Managing Director  
Mighty Kingdom Games Ltd  
T: +61 8 7200 3252  
E: hello@mightykingdom.com

**Duncan Gordon**

Executive Director  
Adelaide Equity Partners Ltd  
T: +61 8 8232 8800  
E: info@adelaideequity.com.au

**ABOUT MIGHTY KINGDOM LIMITED**

Since its formation in 2010, Mighty Kingdom has released over 50 games that have been downloaded more than 50 million times. These games include the popular *Shopkins*, *LEGO Friends: Heartlake Rush*, *Gabby's Dollhouse*, *Wild Life* and *Ava's Manor*. Mighty Kingdom is the largest independent game developer in Australia, working with some of the most world's prestigious international companies, including Disney, LEGO, Sony, Funcom, Rogue, and Snapchat. A growing team of more than 110 staff with significant experience across mobile and console platforms supports its clients to develop high-quality, successful games whilst driving Mighty Kingdom's internal IP development.